

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On July 6, 2010, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors, Alumax Mill Products, Alcoa Automotive Castings, Alcoa Extrusions, Inc. and SPCP Group, L.L.C. (I) Compromising and Allowing Proofs of Claim Numbers 12006 and 12007 and (II) Disallowing and Expunging Proof of Claim Number 12009 (Alcoa and SPCP Group, L.L.C.) (Docket No. 20279) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Between Reorganized Debtors and Consolidated Electrical Distributors, Inc. Disallowing and Expunging Proof of Claim Number 16801 (Consolidated Electrical Distributors, Inc.) (Docket No. 20283) [a copy of which is attached hereto as Exhibit D]
- 3) Joint Stipulation and Agreed Order Between Reorganized Debtors and State of Michigan, Department of Treasury (I) Compromising and Allowing Proof of Administrative Expense Claim Number 18570 and (II) Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 4534, 4537, 9273, and 16725 (State of Michigan, Department of Treasury) (Docket No. 20289) [a copy of which is attached hereto as Exhibit E]

- 4) Joint Stipulation and Agreed Order Between Reorganized Debtors, Bosch Chassis Systems Columbia L.L.C. (f/k/a PBR Columbia LLC), and PBR Knoxville LLC Clarifying the Forty-Fourth Omnibus Claims Objection Order with Respect to Proofs of Claim Numbers 5980 and 6610 (PBR Columbia LLC and PBR Knoxville LLC) (Docket No. 20290) [a copy of which is attached hereto as Exhibit F]
- 5) Joint Stipulation and Agreed Order Between Reorganized Debtors, and Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia LLC (I) Compromising and Allowing Proof of Claim Number 6610 and (II) Resolving Cure Objection (Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia LLC) (Docket No. 20291) [a copy of which is attached hereto as Exhibit G]
- 6) Joint Stipulation and Agreed Order Between Reorganized Debtors and Bosch Automotive Products (Suzhou) Co. Ltd. Disallowing and Expunging Administrative Expense Claim Number 18689 (Bosch Automotive Products (Suzhou) Co. Ltd.) (Docket No. 20292) [a copy of which is attached hereto as Exhibit H]
- 7) Joint Stipulation and Agreed Order Between Reorganized Debtors and Computer Sciences Corporation (I) Disallowing and Expunging Proof of Administrative Expense Claim Number 19166 and (II) Resolving Motion of Computer Sciences Corporation Pursuant to 11 U.S.C. § 503 for Order Allowing and Directing Payment of Administrative Expense Priority Claim for Unpaid Post-Petition Obligations (Computer Sciences Corporation) (Docket No. 20294) [a copy of which is attached hereto as Exhibit I]

On July 6, 2010, I caused to be served the document listed below upon the parties listed on Exhibit J hereto via postage pre-paid U.S. mail:

- 8) Joint Stipulation and Agreed Order Between Reorganized Debtors, Alumax Mill Products, Alcoa Automotive Castings, Alcoa Extrusions, Inc. and SPCP Group, L.L.C. (I) Compromising and Allowing Proofs of Claim Numbers 12006 and 12007 and (II) Disallowing and Expunging Proof of Claim Number 12009 (Alcoa and SPCP Group, L.L.C.) (Docket No. 20279) [a copy of which is attached hereto as Exhibit C]

On July 6, 2010, I caused to be served the document listed below upon the party listed on Exhibit K hereto via postage pre-paid U.S. mail:

- 9) Joint Stipulation and Agreed Order Between Reorganized Debtors and Consolidated Electrical Distributors, Inc. Disallowing and Expunging Proof of Claim Number 16801 (Consolidated Electrical Distributors, Inc.) (Docket No. 20283) [a copy of which is attached hereto as Exhibit D]

On July 6, 2010, I caused to be served the document listed below upon the party listed on Exhibit L hereto via postage pre-paid U.S. mail:

- 10) Joint Stipulation and Agreed Order Between Reorganized Debtors and State of Michigan, Department of Treasury (I) Compromising and Allowing Proof of Administrative Expense Claim Number 18570 and (II) Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 4534, 4537, 9273, and 16725 (State of Michigan, Department of Treasury) (Docket No. 20289) [a copy of which is attached hereto as Exhibit E]

On July 6, 2010, I caused to be served the documents listed below upon the party listed on Exhibit M hereto via postage pre-paid U.S. mail:

- 11) Joint Stipulation and Agreed Order Between Reorganized Debtors, Bosch Chassis Systems Columbia L.L.C. (f/k/a PBR Columbia LLC), and PBR Knoxville LLC Clarifying the Forty-Fourth Omnibus Claims Objection Order with Respect to Proofs of Claim Numbers 5980 and 6610 (PBR Columbia LLC and PBR Knoxville LLC) (Docket No. 20290) [a copy of which is attached hereto as Exhibit F]
- 12) Joint Stipulation and Agreed Order Between Reorganized Debtors, and Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia LLC (I) Compromising and Allowing Proof of Claim Number 6610 and (II) Resolving Cure Objection (Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia LLC) (Docket No. 20291) [a copy of which is attached hereto as Exhibit G]
- 13) Joint Stipulation and Agreed Order Between Reorganized Debtors and Bosch Automotive Products (Suzhou) Co. Ltd. Disallowing and Expunging Administrative Expense Claim Number 18689 (Bosch Automotive Products (Suzhou) Co. Ltd.) (Docket No. 20292) [a copy of which is attached hereto as Exhibit H]

On July 6, 2010, I caused to be served the document listed below upon the party listed on Exhibit N hereto via postage pre-paid U.S. mail:

- 14) Joint Stipulation and Agreed Order Between Reorganized Debtors and Computer Sciences Corporation (I) Disallowing and Expunging Proof of Administrative Expense Claim Number 19166 and (II) Resolving Motion of Computer Sciences Corporation Pursuant to 11 U.S.C. § 503 for Order Allowing and Directing Payment of Administrative Expense Priority Claim for Unpaid Post-Petition Obligations (Computer Sciences Corporation) (Docket No. 20294) [a copy of which is attached hereto as Exhibit I]

Dated: July 9, 2010

/s/ Darlene Calderon

Darlene Calderon

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 9<sup>th</sup> day of July, 2010, by  
Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who  
appeared before me.

Signature: /s/ Nancy Santos

Commission Expires: 1/2/14

# **EXHIBIT A**

## Post-Emergence Master Service List

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Wickens Herzer Panza Cook & Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	OH	44011-1262		440-930-8000	<a href="mailto:jmoennich@wickenslaw.com">jmoennich@wickenslaw.com</a>	Counsel for Delphi Sandusky ESOP
Winston & Strawn LLP	David Neier Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193		212-294-6700	<a href="mailto:dneier@winston.com">dneier@winston.com</a> <a href="mailto:cschreiber@winston.com">cschreiber@winston.com</a>	Counsel to Ad Hoc Group of Tranche A & B DIP Lenders
Winthrop Couchot Professional Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	<a href="mailto:mwinthrop@winthropcouchot.com">mwinthrop@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	<a href="mailto:sokeefe@winthropcouchot.com">sokeefe@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601		864-255-5402	<a href="mailto:agrumbine@wcsr.com">agrumbine@wcsr.com</a>	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801			<a href="mailto:mbusenkell@wcsr.com">mbusenkell@wcsr.com</a>	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614		585-362-4514	<a href="mailto:rkisicki@woodsoviatt.com">rkisicki@woodsoviatt.com</a>	
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	<a href="mailto:skrause@zeklaw.com">skrause@zeklaw.com</a>	Counsel to Toyota Tsusho America, Inc.

## **EXHIBIT B**

## Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
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## **EXHIBIT C**

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DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS, ALUMAX MILL PRODUCTS, ALCOA AUTOMOTIVE CASTINGS,  
ALCOA EXTRUSIONS, INC. AND SPCP GROUP, L.L.C. (I) COMPROMISING  
AND ALLOWING PROOFS OF CLAIM NUMBERS 12006 AND 12007 AND  
(II) DISALLOWING AND EXPUNGING PROOF OF CLAIM NUMBER 12009

(ALCOA AND SPCP GROUP, L.L.C.)



DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Alumax Mill Products, Inc., Alcoa Automotive Castings, Alcoa Extrusions, Inc. (collectively, "Alcoa"), and SPCP Group, L.L.C. respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Alumax Mill Products, Alcoa Automotive Castings, Alcoa Extrusions, Inc. And SPCP Group, L.L.C. (I) Compromising And Allowing Proofs Of Claim Numbers 12006 And 12007 And (II) Disallowing And Expunging Proof Of Claim Number 12009 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 28, 2006, Alumax Mill Products, Inc. filed proof of claim number 12006 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$713,498.23 stemming from obligations under various contracts ("Claim 12006").

WHEREAS, on July 28, 2006, Alcoa Automotive Castings filed proof of claim number 12007 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$752,684.74 stemming from obligations under various contracts ("Claim 12007").

WHEREAS, on July 28, 2006, Alcoa Extrusions, Inc. filed proof of claim number 12009 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$77,872.57 stemming from obligations under various contracts ("Claim 12009," together with

Claim 12006 and Claim 12007, the "Claims").

WHEREAS, on December 22, 2006, Alcoa filed the Notice Of Partial Transfer For SPCP Group, L.L.C. Re: Alcoa Automotive Castings A Michigan Partnership (Docket No. 6276) partially transferring \$268,346.36 of Claim 12007 to SPCP Group, L.L.C. as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, LTD (collectively, "SPCP Group, L.L.C.," together with Alcoa, the "Alcoa Claimants"), resulting in the amount of \$484,338.38 of Claim 12007 in favor of Alcoa.

WHEREAS, on February 27, 2007, Alcoa filed the Notice Of Partial Transfer Of Claim For SPCP Group, L.L.C. Re: Alumax Mill Products, Inc. (Docket No. 7061) partially transferring \$329,238.02 of Claim 12006 to SPCP Group, L.L.C. resulting in the amount of \$384,260.21 of Claim 12006 in favor of Alcoa.

WHEREAS, on December 21, 2007, the Debtors objected to the Claims pursuant to the Debtors' Twenty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (A) Duplicate Or Amended Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification, Modified Claims Asserting Reclamation, And Claim Subject To Modification That Is Subject To Prior Order (Docket No. 11588) (the "Twenty-Fourth Omnibus Claims Objection").

WHEREAS, on January 17, 2008, Alcoa filed The Response Of Alumax Mill Products, Inc., Alcoa Automotive Castings, A Michigan Partnership And Alcoa Extrusions, Inc. To The Debtors' Twenty-Fourth Omnibus Objection Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To (A) Duplicate Or Amended Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification, Modified Claims Asserting Reclamation, And Claim Subject To Modification That Is Subject To

Prior Order (Docket No. 12222) (the "First Response").

WHEREAS, on August 21, 2009, the Debtors objected to Claim 12006 and Claim 12007 pursuant to the Debtors' Thirty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge (A) Books And Records Claim, (B) Certain Salaried Pension And OPEB Claims, (C) Certain Wage And Benefit Claims, And (D) Certain Individual Workers' Compensation Books And Records Claims And (II) Modify And Allow Certain Claims (Docket No. 18826) (the "Thirty-Fifth Omnibus Claims Objection").

WHEREAS, on September 18, 2009, Alcoa and SPCP Group, L.L.C. (together, the "Alcoa Claimants") filed the Response Of Alumax Mill Products, Inc., Alcoa Automotive Castings, A Michigan Partnership, And SPCP Group L.L.C. To The Debtors' Thirty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge (A) Books And Records Claim, (B) Certain Salaried Pension And OPEB Claims, (C) Certain Wage And Benefit Claims, And (D) Certain Individual Workers' Compensation Books And Records Claims And (II) Modify And Allow Certain Claims (Docket No. 18907) (the "Second Response," together with the First Response, the "Responses").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized

Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Twenty-Fourth Omnibus Claims Objection and Thirty-Fifth Omnibus Claims Objection and with respect to the Claims, the Reorganized Debtors and the Alcoa Claimants entered into this Stipulation, pursuant to which the Reorganized Debtors and the Alcoa Claimants agreed that (i) Claim 12006 should be allowed as a general unsecured non-priority claim in the amount of \$2,163,760.89 in favor of Alcoa, with the remainder of \$329,238.02 allowed in favor of SPCP Group, L.L.C. against DPH-DAS LLC, (ii) Claim 12007 should be allowed as a general unsecured non-priority claim in the amount of \$8,967.88 in favor of Alcoa, with the remainder of \$268,346.36 allowed in favor of SPCP Group, L.L.C. against DPH-DAS LLC, and (iii) Claim 12009 should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Alcoa Claimants stipulate and agree as follows:

1. Claim 12006 shall be allowed in the amount of \$2,492,998.91 in favor of SPCP Group, L.L.C., and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.

2. Claim 12007 shall be allowed in the amount of \$8,967.88 in favor of Alcoa, with the remainder of \$268,346.36 allowed in favor of SPCP Group, L.L.C., and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.

3. Claim 12009 is hereby disallowed and expunged in its entirety.

4. Any and all remaining reclamation claims asserted on behalf of Alcoa are

hereby withdrawn with prejudice.

5. The Responses are hereby deemed withdrawn with prejudice.

6. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

7. This Stipulation relates solely to those matters arising out of or related to the Claims and does not impact, alter or affect any other proofs of claim that SPCP Group, L.L.C. has filed or owns against the Reorganized Debtors.

8. The Clerk of the Court and/or the Reorganized Debtors' claims agent are authorized to reflect the foregoing on the official claims register maintained in the Reorganized Debtors' cases.

So Ordered in White Plains, New York, this 29th day of June, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.  
John K. Lyons  
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## **EXHIBIT D**

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Attorneys for DPH Holdings Corp., et al.,  
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DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.  
DISALLOWING AND EXPUNGING PROOF OF CLAIM NUMBER 16801

(CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.)



DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Consolidated Electrical Distributors, Inc. (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Consolidated Electrical Distributors, Inc. Disallowing And Expunging Proof Of Claim Number 16801 (Consolidated Electrical Distributors, Inc.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on February 1, 2008, the Claimant filed proof of claim number 16801 against Delphi, which asserts a secured claim in the amount of \$10,869.99 stemming from obligations under various contracts (the "Claim").

WHEREAS, pursuant to an agreement between the Debtors and the Claimant, the amounts asserted in the Claim were setoff against other obligations owed by the Claimant to the Debtors and on January 28, 2008, the Claimant remitted a check to the Debtors in the amount of \$11,531.81 representing the net amount owed to the Debtors after the setoff of the amounts asserted in the Claim.

WHEREAS, on August 21, 2009, the Debtors objected to the Claim pursuant to the Debtors' Thirty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge (A) Books and Records Claim, (B) Certain Salaried Pension and OPEB Claims, (C) Certain Wage And Benefit Claims, And (D) Certain Individual Workers'

Compensation Books and Records Claims and (II) Modify and Allow Certain Claims ("Thirty-Fifth Omnibus Claims Objection") (Docket No. 18826) (the "Thirty-Fifth Omnibus Claims Objection").

WHEREAS, on September 17, 2009, the Claimant filed its Response To Thirty-Fifth Omnibus Claims Objection (Docket No. 18910) (the "Response").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Thirty-Fifth Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be disallowed and expunged in its entirety because the Claim has been satisfied in full by setoff.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Response is hereby deemed withdrawn with prejudice.

3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 30th day of June, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
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& FLOM LLP  
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/s/ Michael P. Alley  
Michael P. Alley  
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Inc.

- and -

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Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

# **EXHIBIT E**

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DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND STATE OF MICHIGAN, DEPARTMENT OF TREASURY  
(I) COMPROMISING AND ALLOWING PROOF OF ADMINISTRATIVE EXPENSE  
CLAIM NUMBER 18570 AND (II) DISALLOWING AND EXPUNGING PROOFS OF  
ADMINISTRATIVE EXPENSE CLAIM NUMBERS 4534, 4537, 9273, AND 16725

(STATE OF MICHIGAN, DEPARTMENT OF TREASURY)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and State of Michigan, Department of Treasury ("MDOT") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And State Of Michigan, Department Of Treasury (I) Compromising And Allowing Proof Of Administrative Expense Claim Number 18570 And (II) Disallowing And Expunging Proofs Of Administrative Expense Claim Numbers 4534, 4537, 9273, And 16725 (State Of Michigan, Department Of Treasury) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Medical Systems Corporation ("Delphi Medical"), Delphi Technologies, Inc. ("DTI"), and Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on May 2, 2006, MDOT filed proof of administrative expense claim number 4534 against DTI, which asserts an administrative expense claim in the amount of \$20,684.20 stemming from certain use taxes and interest allegedly owed by DTI to MDOT for the period of October 8, 2005 through October 31, 2005 ("Claim 4534").

WHEREAS, on May 2, 2006, MDOT filed proof of administrative expense claim number 4537 against DAS LLC, which asserts an administrative expense claim in the amount of \$145,551.50 stemming from certain use taxes and interest allegedly owed by DAS LLC to MDOT for the period of October 8, 2005 through October 31, 2005 ("Claim 4537").

WHEREAS, on July 11, 2006, MDOT filed proof of administrative expense claim

number 9273 against Delphi, which asserts an administrative expense claim in the amount of \$585,989.54 stemming from certain Michigan Single Business Tax ("SBT") and use taxes and interest allegedly owed by Delphi to MDOT for the period of October 8, 2005 through December 31, 2005 ("Claim 9273").

WHEREAS, on December 8, 2006, the Debtors objected to Claim 4534, Claim 4537, and Claim 9273 pursuant to the Debtors' Fifth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation And (B) Claims Not Reflected On Debtors' Books And Records (Docket No. 6100) (the "Fifth Omnibus Claims Objection").

WHEREAS, on December 22, 2006, MDOT filed the Response Of The State Of Michigan, Department Of Treasury To Debtors' Fifth Omnibus Objection To Claims (Docket No. 6266) (the "First Response").

WHEREAS, on October 17, 2007, MDOT filed proof of administrative expense claim number 16725 against Delphi, which asserts an administrative expense claim in the amount of \$4,239.59 stemming from certain use taxes and interest allegedly owed by Delphi to MDOT for the period of October 8, 2005 through December 31, 2005 ("Claim 16725").

WHEREAS, on October 26, 2007, the Debtors objected to Claim 16725 pursuant to the Debtors' Twenty-Second Omnibus Objection Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject to

Prior Orders (Docket No. 10738) (the "Twenty-Second Omnibus Claims Objection").

WHEREAS, on November 15, 2007, MDOT filed the Response Of The State Of Michigan, Department Of Treasury To Debtor's Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (E) Untimely Claims (Docket No. 10945) (the "Second Response").

WHEREAS, on March 14, 2008, this Court entered the Joint Stipulation And Agreed Order (I) Disallowing And Expunging Proofs Of Claim Numbers 6354, 6383, And 9272, (II) Compromising And Allowing Claim 16724, And (III) Capping Claims 9273 And 16633 (State Of Michigan, Department Of Treasury - SBT Taxes) (Docket No. 13118) pursuant to which Claim 9273 (other than assessments for use taxes) and any other request for payment of an administrative expense on account of SBT taxes for the period of October 8, 2005 through December 31, 2005 or portion was capped such that in no event shall Claim 9273 and any such request be allowed in an aggregate amount exceeding \$349,315.20.

WHEREAS, on July 13, 2009, MDOT filed proof of administrative expense claim number 18570 against Delphi Medical, which asserts an administrative expense claim in the amount of \$685.31 stemming from certain use taxes, interest, and penalties allegedly owed by Delphi Medical to MDOT for period of April 1, 2007 through December 31, 2007 ("Claim 18570," together with Claim 4534, Claim 4537, Claim 9273, and Claim 16725, the "Claims").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified



Plan, Delphi, DAS LLC, and Delphi Medical emerged from chapter 11 as DPH Holdings Corp., DPH-DAS LLC, and DPH-Medical Systems LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on March 19, 2010, the Reorganized Debtors objected to Claim 18570 pursuant to the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E) Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19711) (the "Forty-Sixth Omnibus Claims Objection").

WHEREAS, on April 15, 2010, MDOT filed the Response Of The State Of Michigan, Department Of Treasury To Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. §503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (G) Tax Claims (Docket No. 19838) (the "Third Response," together with the First Response and the Second Response, the "Responses").

WHEREAS, to resolve the Fifth Omnibus Claims Objection, the Twenty-Second Omnibus Claims Objection, and the Forty-Sixth Omnibus Claims Objection with respect to the Claims, as applicable, the Reorganized Debtors and MDOT entered into this Stipulation, pursuant to which the Reorganized Debtors and MDOT agreed that (i) Claim 18570 should be allowed as administrative claim in the amount of \$685.31 against DPH-Medical Systems LLC and (ii) Claim 4534, Claim 4537, Claim 9273, and Claim 16725 should each be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. Claim 18570 shall be allowed in the amount of \$685.31 and shall be treated as an administrative claim against DPH-Medical Systems LLC in accordance with the terms of the Modified Plan.
2. Claim 4534, Claim 4537, Claim 9273, and Claim 16725 are each hereby disallowed and expunged in its entirety.
3. The Responses are hereby deemed withdrawn with prejudice.
4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 30th day of June, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

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Reorganized Debtors

# **EXHIBIT F**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS, BOSCH CHASSIS SYSTEMS COLUMBIA L.L.C. (f/k/a PBR  
COLUMBIA LLC), AND PBR KNOXVILLE LLC CLARIFYING THE FORTY-  
FOURTH OMNIBUS CLAIMS OBJECTION ORDER WITH RESPECT TO  
PROOFS OF CLAIM NUMBERS 5980 AND 6610

(PBR COLUMBIA LLC AND PBR KNOXVILLE LLC)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia LLC ("PBR Columbia"), and PBR Knoxville LLC ("PBR Knoxville") ( together the "Claimants") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Bosch Chassis Systems Columbia L.L.C. (f/k/a PBR Columbia L.L.C.), And PBR Knoxville L.L.C. Clarifying The Forty-Fourth Omnibus Objection With Respect To Proofs Of Claim Numbers 5980 And 6610 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on May 16, 2006, PBR Knoxville filed proof of claim number 5980 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$9,157,458.38 and a secured claim in the amount of \$68,308.80 (the "PBR Knoxville Claim") stemming from the sale of goods.

WHEREAS, on May 22, 2006, PBR Columbia filed proof of claim number 6610 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$447,670.98 and a secured claim in the amount of \$1,508,953.50 (the "PBR Columbia Claim" and together with the PBR Knoxville Claim, the "Claims") stemming from the sale of goods.

WHEREAS, on July 19, 2006, PBR Knoxville transferred the unsecured

nonpriority portion of PBR Knoxville Claim in the amount of \$9,157,458.38 to Merrill Lynch Credit Products, LLC pursuant to the Notice Regarding Transfer Of Claim No. 5980 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 4611).

WHEREAS, on July 19, 2006, PBR Columbia transferred \$223,391.21 of the PBR Columbia Claim to Merrill Lynch Credit Products, LLC (Merrill Lynch) pursuant to the Notice Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 4612).

WHEREAS, on August 4, 2006, Merrill Lynch Credit Products, LLC transferred \$9,157,458.38 of the PBR Knoxville Claim to Special Situations Investing Group, Inc. ("Special Situations") pursuant to the Notice Regarding Transfer Of Claim No. 5980 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 4862).

WHEREAS, on August 4, 2006, Merrill Lynch transferred \$223,391.21 of the PBR Columbia Claim to Special Situations pursuant to the Notice Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 4861).

WHEREAS, on September 26, 2006, PBR Columbia transferred \$2,000.00 of the PBR Columbia Claim to Merrill Lynch pursuant to the Notice Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 5194).

WHEREAS, on September 26, 2006, Merrill Lynch transferred \$2,000.00 of the PBR Columbia Claim to Special Situations pursuant to the Notice Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 5196).

WHEREAS, On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been

approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on February 3, 2010 the Reorganized Debtors objected to the Claims pursuant to the Reorganized Debtors' Forty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And (d) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And Allowed Claims, (B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities, (II) Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain MDL-Related Claims, (C) Certain Union Claims, (D) Certain Personal Injury Claims, And (E) A Duplicate Claim, (III) Object To Certain (A) Preference-Related Claims And (B) Preference-Related Scheduled Liabilities, And (IV) Modify Certain SERP-Related Scheduled Liabilities (Docket No. 19395) (the "Forty-Fourth Omnibus Claims Objection").

WHEREAS, on March 17, 2010, the Reorganized Debtors filed the Reorganized Debtors' Omnibus Reply In Support Of Forty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And (d) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And Allowed Claims, (B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities, (II) Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain MDL-Related Claims, (C) Certain Union Claims, (D) Certain Personal



Injury Claims, And (E) A Duplicate Claim, (III) Object To Certain (A) Preference-Related Claims And (B) Preference-Related Scheduled Liabilities, And (IV) Modify Certain SERP-Related Scheduled Liabilities (Docket No. 19700) ("Reorganized Debtors' Omnibus Reply in Support of Forty-Fourth Omnibus Claims Objection") seeking to, among other things, withdraw the Reorganized Debtors' Forty-Fourth Objection with respect to proof of claim number 5980.

WHEREAS, paragraph 4 of the Reorganized Debtors' Omnibus Reply in Support of Forty-Fourth Omnibus Claims Objection read as follows:

In addition, the Reorganized Debtors are withdrawing the Forty-Fourth Omnibus Claims Objection with respect to the following Claims: (a) proofs of claim numbers 16387 and 16388 filed by Master Automatic Inc. and subsequently transferred to Longacre Master Fund Ltd., (b) proof of claim number 11247 filed by SKF USA, Inc., (c) proof of claim number 5980 filed by PBR Knoxville L.L.C., and (d) proof of claim number 11535 filed the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union and its Local Union 87L (together, the "USW") and/or on behalf of 4 employees and former employees of the Debtors represented or formerly represented by the USW, and/or on behalf of persons or entities with claims derived from or related to any relationship with such employees or former employees of the Debtors.

WHEREAS, on April 5, 2010, this Court entered its Order Pursuant To 11 U.S.C. § 502(b) And (d) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And Allowed Claims, (B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities, (II) Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain MDL-Related Claims, (C) Certain Personal Injury Claims, And (D) A Duplicate Claim, (III) Preserve Reorganized Debtors' Objection To Certain (A) Preference-Related Claims And (B) Preference-Related Scheduled Liabilities, And (IV) Modify Certain SERP-Related Scheduled Liabilities (Docket No. 19770) (the "Forty-Fourth Omnibus Claims Objection Order").

WHEREAS, due to a scrivener's error paragraph N of the Forty-Fourth Omnibus Claims Objection Order inadvertently read as follows:

The Objection with respect to proof of claim number 6610 filed by PBR Columbia LLC and held in part by PBR Columbia LLC and Special Situations Investing Group, Inc. was withdrawn by the Reorganized Debtors.

WHEREAS, paragraph N of the Forty-Fourth Omnibus Claims Objection Order should have read as follows:

The Objection with respect to proof of claim number 5980 filed by PBR Knoxville LLC and held in part by PBR Knoxville L.L.C. and Special Situations Investing Group, Inc. was withdrawn by the Reorganized Debtors.

WHEREAS, PBR Knoxville represents that it has full capacity, power and authority to enter into and perform under this Stipulation.

WHEREAS, to remedy a scrivener's error on the Forty-Forth Omnibus Claims Objection with respect to the PBR Knoxville Claim and the PBR Columbia Claim, the Reorganized Debtors, PBR Knoxville, and PBR Columbia entered into this Stipulation, pursuant to which the Reorganized Debtors agree to withdraw the Forty-Fourth Omnibus Claims Objection with respect to proof of claim number 5980.

NOW, THEREFORE, the Reorganized Debtors and the Claimants stipulate and agree as follows:

1. Paragraph N of the Forty-Fourth Omnibus Claims Objection Order is hereby replaced and superseded by the following language:

The Objection with respect to proof of claim number 5980 filed by PBR Knoxville LLC and held in part by PBR Knoxville L.L.C. and Special Situations Investing Group, Inc. was withdrawn by the Reorganized Debtors.

2. The Forty-Fourth Omnibus Claims Objection is not withdrawn with

respect to proof of claim number 6610.

3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 30th day of June, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

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Reorganized Debtors

# **EXHIBIT G**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS, AND BOSCH CHASSIS SYSTEMS COLUMBIA L.L.C. F/K/A  
PBR COLUMBIA LLC (I) COMPROMISING AND ALLOWING PROOF  
OF CLAIM NUMBER 6610 AND (II) RESOLVING CURE OBJECTION

(BOSCH CHASSIS SYSTEMS COLUMBIA L.L.C.  
F/K/A PBR COLUMBIA LLC)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia LLC ("PBR Columbia") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia LLC (I) Compromising And Allowing Proof Of Claim Number 6610 And (II) Resolving Cure Objection ( PBR Columbia LLC) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on May 22, 2006, PBR Columbia filed proof of claim number 6610 (the "Proof of Claim") against DAS LLC. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$447,071.08 for the sale of goods and a secured claim in the amount of \$1,508,953.50 on account of a setoff (the "Claim").

WHEREAS, on July 19, 2006, PBR Columbia transferred \$223,391.21 of the Claim to Merrill Lynch Credit Products, LLC (Merrill Lynch) pursuant to the Notice Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 4612).

WHEREAS, on August 4, 2006, Merrill Lynch transferred \$223,391.21 of the Claim to Special Situations Investing Group, Inc. ("Special Situations") pursuant to the Notice

Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 4861).

WHEREAS, on September 26, 2006, PBR Columbia transferred \$2,000.00 of the Claim to Merrill Lynch pursuant to the Notice Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 5194).

WHEREAS, on September 26, 2006, Merrill Lynch transferred \$2,000.00 of the Claim to Special Situations pursuant to the Notice Regarding Transfer Of Claim No. 6610 Pursuant To Federal Rule Of Bankruptcy Procedure 3001(e)(2) (Docket No. 5196).

WHEREAS, on May 22, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Fifteenth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims And Untimely Tax Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 7999) (the "Fifteenth Omnibus Claims Objection").

WHEREAS , on June 14, 2007, PBR Columbia filed the Response Of PBR Columbia LLC To Debtors' Fifteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims And Untimely Tax Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 8239) (the "First Response").

WHEREAS, on February 8, 2008, the Claimant filed the Objection Of PBR Columbia LLC To Cure Amount With Respect To Executory Contract To Be Assumed Or

Assumed And Assigned Under Plan Of Reorganization (Docket No. 12560) (the "Cure Objection").

WHEREAS, on November 14, 2008, the Debtors objected to the Proof of Claim pursuant to the Debtors' Thirty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Regarding (A) Asserted Amount Claims, (B) Claims Subject To Modification, And (C) Claims To Be Expunged (Docket No. 14442) (the "Thirty-Second Omnibus Claims Objection").

WHEREAS, on December 10, 2008, PBR Columbia filed the Response Of PBR Columbia LLC To Debtors' Thirty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Regarding (A) Asserted Amount Claims, (B) Claims Subject To Modification, And (C) Claims To Be Expunged (Docket No. 14576) (the "Second Response").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.



WHEREAS, on February 3, 2010, the Reorganized Debtors objected to the Proof of Claim pursuant to the Reorganized Debtors' Forty-Fourth Omnibus Objection Pursuant To 11 U.S.C. 502(b) And (d) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And Allowed Claims, (B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities, (II) Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain MDL-Related Claims, (C) Certain Union Claims, (D) Certain Personal Injury Claims, And (E) A Duplicate Claim, (III) Object to Certain (A) Preference-Related Claims And (B) Preference-Related Scheduled Liabilities, And (IV) Modify Certain SERP-Related Scheduled Liabilities (Docket No. 19395) (the "Forty-Fourth Omnibus Claims Objection").

WHEREAS, on March 10, 2010, PBR Columbia filed Bosch Chassis Systems Columbia L.L.C. f/k/a PBR Columbia L.L.C.'s Response To The Reorganized Debtors' Forty-Fourth Omnibus Objection (Docket No. 19622) (together with the First Response and the Second Response, the "Responses").

WHEREAS, the Reorganized Debtors dispute the amount asserted in the Claim for various reasons, including, without limitation, because (i) DAS LLC issued debit memos to PBR Columbia in the aggregate amount of \$497,309.00 for returned products, differences in prices between purchase orders and invoices, and payments made in error to an entity affiliated with PBR Columbia (the "Debit Memos") and (ii) pursuant to a setoff agreement between DAS LLC and PBR Columbia, \$966,873.00 should be subtracted from the amount asserted in the Claim (the "Setoff Agreement").

WHEREAS, the Reorganized Debtors allege that PBR Columbia owes DPH-DAS LLC \$17,141.04 as a result of the Setoff Agreement.

WHEREAS, to resolve the Fifteenth Omnibus Claims Objection, the Thirty-Second Omnibus Claims Objection, the Forty-Fourth Omnibus Claims Objection (collectively, the "Objections") and all other disputes between the parties with respect to the Proof of Claim, the Reorganized Debtors and PBR Columbia entered into this Stipulation, pursuant to which the Reorganized Debtors and PBR Columbia agree that the Proof of Claim should be allowed as a general unsecured non-priority claim in the amount of \$225,391.21 against DPH-DAS LLC, and PBR Columbia shall pay DPH-DAS LLC \$17,141.04 owed as a result of the Setoff Agreement.

WHEREAS, PBR Columbia represents that it has full capacity, power and authority to enter into and perform under this Stipulation and to withdraw the Responses with prejudice.

NOW, THEREFORE, the Reorganized Debtors and PBR Columbia stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$225,391.21 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan, and the Reorganized Debtors shall waive their rights to further object to the Claim under 11 U.S.C. § 502(d).

2. Within 10 business days of the Court's approval of this Stipulation, PBR Columbia shall pay DPH-DAS LLC \$17,141.04 owed as a result of the Setoff Agreement. This payment shall be in full satisfaction of the Setoff Agreement and the Debit Memos.

3. The Objections with respect to the Claim and the Responses are hereby deemed withdrawn with prejudice.

4. The Cure Objection is hereby deemed withdrawn with prejudice.

5. Nothing herein shall affect the Parties rights with respect to the claims asserted under 11 U.S.C. § 547 set forth in Adversary Proceeding No. 07-2572 entitled Delphi Corporation, et al. v. PBR Columbia LLC.

6. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 30th day of June, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
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John K. Lyons  
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- and -

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Reorganized Debtors

# **EXHIBIT H**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS AND BOSCH AUTOMOTIVE  
PRODUCTS (SUZHOU) CO. LTD. DISALLOWING AND  
EXPUNGING ADMINISTRATIVE EXPENSE CLAIM NUMBER 18689

(BOSCH AUTOMOTIVE PRODUCTS (SUZHOU) CO. LTD.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Bosch Automotive Products (Suzhou) Co. Ltd. (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Bosch Automotive Products (Suzhou) Co. Ltd. Disallowing and Expunging Administrative Expense Claim Number 18689 (Bosch Automotive Products (Suzhou) Co. Ltd.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems Korea, Inc. ("DAS Korea"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 14, 2009, the Claimant filed administrative expense claim number 18689 against DAS Korea, which asserts a priority administrative claim in the amount of \$2,469,996.00 (the "Claim") stemming from the sale of goods.

WHEREAS, on April 16, 2010, the Debtors objected to the Claim pursuant to the Debtors' Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Claims (Docket No. 19873) (the "Forty-Seventh Omnibus Claims Objection").

WHEREAS, on May 12, 2010, the Claimant filed the Bosch Automotive Products

(Suz Hou) Co. Ltd.'s Response To The Reorganized Debtors' Forty-Seventh Omnibus Objection (Docket No. 20039) (the "Response").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS Korea emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS Korea, LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Forty-Seventh Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Debtors and the Claimant agreed that the Claim should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Response is hereby deemed withdrawn with prejudice.

3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 30th day of June, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
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John K. Lyons  
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(Suzhou) Co. Ltd.

- and -

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Reorganized Debtors



# **EXHIBIT I**

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<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS AND COMPUTER SCIENCES CORPORATION  
(I) DISALLOWING AND EXPUNGING PROOF OF ADMINISTRATIVE EXPENSE  
CLAIM NUMBER 19166 AND (II) RESOLVING MOTION OF COMPUTER  
SCIENCES CORPORATION PURSUANT TO 11 U.S.C. § 503 FOR ORDER  
ALLOWING AND DIRECTING PAYMENT OF ADMINISTRATIVE EXPENSE  
PRIORITY CLAIM FOR UNPAID POST-PETITION OBLIGATIONS

(COMPUTER SCIENCES CORPORATION)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Computer Sciences Corporation ("CSC" or the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Computer Sciences Corporation (I) Disallowing And Expunging Proof Of Administrative Expense Claim Number 19166 And (II) Resolving Motion Of Computer Sciences Corporation Pursuant To 11 U.S.C. § 503 For Order Allowing And Directing Payment Of Administrative Expense Priority Claim For Unpaid Post-Petition Obligations (Computer Sciences Corporation) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on May 6, 2009, the Claimant filed the Motion Of Computer Sciences Corporation Pursuant To 11 U.S.C. § 503 For Order Allowing And Directing Payment Of Administrative Expense Priority Claim For Unpaid Post-Petition Obligations (Docket No. 16601) (the "Motion").

WHEREAS, on June 5, 2009, the Claimant filed the Notice Of Withdrawal Of Motion Without Prejudice (Docket No. 16659) whereby the Claimant withdrew the Motion without prejudice.

WHEREAS, on July 15, 2009, the Claimant filed proof of administrative expense claim number 19166 against Delphi, which asserts an administrative expense claim in the

amount of \$31,391,478.00 plus any and all other amounts due to CSC (the "Claim") stemming from the performance of services.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on January, 22, 2010, the Debtors objected to the Claim pursuant to the Debtors' Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on February 19, 2010, the Reorganized Debtors and the Claimant entered into a Joint Stipulation And Agreed Order Between Reorganized Debtors And Computer

Sciences Corporation Adjourning The Hearing On The Reorganized Debtors' Forty-Third Omnibus Claims Objection With Respect To Proof Of Administrative Expense Number 19166 (Docket No. 19511).

WHEREAS, on May 4, 2010, the Reorganized Debtors objected to the administrative claim asserted in the Motion pursuant to the Reorganized Debtors' Forty-Eighth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To Disallow And Expunge (A) Certain Books And Records Claims And (B) Certain Duplicate Claims Asserted In Motions Or Requests For Payment Of Administrative Expense (Docket No. 19976) (the "Forty-Eighth Omnibus Claims Objection").

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Forty-Eighth Omnibus Claims Objection with respect to the administrative claim asserted in the Motion, and the Motion, the Reorganized Debtors and the Claimant have negotiated a resolution of the Claim which is set forth in a separate Letter Agreement executed on June 29, 2010. The Letter Agreement calls for the application of various amounts owed as between Debtors and Claimant to be netted out resulting in a remaining claim to Claimant of zero and certain credits due to Delphi Automotive LLP as set forth in the Letter Agreement and accordingly the Reorganized Debtors and the Claimant agreed that the Claim should be disallowed and expunged in its entirety and the Motion will be deemed withdrawn.

WHEREAS, the resolution of the Motion and the Claim as provided for in this Joint Stipulation shall not in any way compromise, settle, waive, release or otherwise impact any matters, including pending motions, related to the Adversary Proceeding between CSC and DPH Holdings Corp. (f/k/a Delphi Corporation) in Adversary Proceeding No. 09-01271 (RDD), which Adversary Proceeding is currently pending before this Court.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Motion is hereby deemed withdrawn with prejudice.
3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 1<sup>st</sup> day of July, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
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- and -

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# **EXHIBIT J**

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DPH Holdings Corp.  
Special Parties

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# **EXHIBIT K**

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DPH Holdings Corp.  
Special Parties

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# **EXHIBIT L**

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DPH Holdings Corp.  
Special Parties

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# **EXHIBIT M**

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DPH Holdings Corp.  
Special Parties

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# **EXHIBIT N**

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DPH Holdings Corp.  
Special Parties

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